

August 31, 2018

The BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 540173

National Stock Exchange of India Limited, Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Subject: Intimation in terms of Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

We wish to inform you that interest on following Non-Convertible Debentures (NCDs) was due for payment on August 31, 2018. In compliance with Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), we further wish to inform you that timely payment of interest has been made to the eligible debenture holders.

S. No.	NCD Series	Coupon Rate	ISIN	Due date for payment of interest	Actual payment date
1	Series –XXXVIII	7.25%	INE572E09502	31-Aug-2018	31-Aug-2018

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain

Company Secretary & Head Compliance